

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
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LATAM Airlines Group S.A., <i>et al.</i> , ¹)	Case No. 20-11254 (JLG)
)	
)	
Debtors.)	Jointly Administered
)	

STATEMENT OF FINANCIAL AFFAIRS FOR
LAN PAX GROUP S.A. (CASE NO. 20-11264)

¹ The Debtors in these Chapter 11 Cases, along with each Debtor's U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76-9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85- 7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65- 0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 Cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LATAM Airlines Group S.A., *et al.*,

Debtors.¹

Chapter 11

Case No.: 20-11254 (JLG)

Jointly Administered

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 26, 2020 (the “Initial Petition Date”), LATAM Airlines Group S.A. (“LATAM Parent”) and 28 of its affiliated debtors and debtors in possession in the above-captioned Chapter 11 cases (each an “Initial Debtor” and, collectively, the “Initial Debtors”) commenced voluntary cases (the “Initial Chapter 11 Cases”) under chapter 11 of title 11, United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

On July 7, 2020 and July 9, 2020 (each, a “Subsequent Petition Date” and, together with the Initial Petition Date, as applicable to each Debtor (as defined below), the “Petition Date”), additional LATAM affiliates (the “Subsequent Debtors” and, together with the Initial Debtors, the “Debtors”) filed voluntary petitions under chapter 11 of the Bankruptcy Code (the “Subsequent Chapter 11 Cases” and, together with the Initial Chapter 11 Cases, the “Chapter 11 Cases”).

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76-9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85-7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65-0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 20-11254 (JLG).

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the applicable Petition Date.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements and these Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Reservation of Rights. The Debtors’ Chapter 11 Cases are large and complex. The Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation.

The Debtors have made reasonable efforts to schedule the assets and liabilities, required financial information, and cash disbursements according to the appropriate Debtor entity. However, because LATAM’s accounting systems and practices were developed for consolidated reporting purposes, it is possible that not all scheduled information is attributed or recorded with the correct Debtor entity on these Schedules and Statements.

Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity and size of the Debtors’ businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements

could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E as “priority,” on Schedule F as “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

1. Basis of Presentation. LATAM Parent historically prepared consolidated quarterly and annual consolidated financial statements that were audited annually and included all of the Debtors, as well as affiliated non-Debtor entities (together, “LATAM”). Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by LATAM.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with IFRS (International Financial Reporting Standards), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with IFRS.

2. Reporting Date. Each Debtor operates on a fiscal year ending on December 31st annually. All asset and liability information, except where otherwise noted, is provided as of the applicable Petition Date.

3. Currency. All amounts are reflected in U.S. dollars, which LATAM uses as its reporting currency.

4. Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.

5. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, claims listed as unliquidated, contingent and/ or disputed, the actual totals may be different than the listed totals.

6. **Undetermined, To be Determined or Unknown Amounts.** The description of an amount as “undetermined,” “to be determined,” or “unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases.

7. **Asset Presentation and Valuation.** The Debtor assets presented are based on values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors’ books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements.

8. **Cash Management.** The Debtors use an integrated, centralized cash management system to facilitate the collection, concentration and disbursement of the various Debtors’ funds in approximately twenty-eight countries around the world. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors’ prepetition cash management system is contained in the *Motion of the Debtors for Interim and Final Orders Authorizing Continued Use of Cash Management System* [Docket No. 19] and further detail is contained in the *Motion to Authorize Debtors’ Motion for Entry of Interim and Final Orders Directing Certain Orders in the Chapter 11 Cases of LATAM Airlines Group S.A. et al. Be Made Applicable to Subsequent Debtors* [Docket No. 484].

9. **Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) intercompany loans, (iv) tax-sharing agreements, (v) warranties, (vi) operational and servicing agreements, (vii) shared service agreements, and (viii) other arrangements.

10. Guarantees and Other Secondary Liability Claims. The Debtors have used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other similar agreements. Where such Guarantees have been identified, they have been included in the relevant Schedules of the Debtor or Debtors affected by such Guarantees. Where a Guarantee exists, co-obligors are listed on a Debtor’s Schedule H to the extent the Debtor is either the primary obligor or the guarantor of the relevant obligation. To the extent that a Debtor is a guarantor, such Guarantees are also listed on its Schedule D or E/F, as appropriate, and listed as “contingent” and “unliquidated” unless otherwise specified. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize, reclassify, add, or remove any such contract or claim.

11. Pledged Assets. A significant amount of the assets listed on the Debtors’ Schedule A/B have been pledged as collateral by the Debtors. Assets pledged as collateral include, among other things, cash, securities, inventories, equipment, aircraft, engines, spare parts, equity interests in subsidiaries, contract rights, and other related assets.

In certain instances, LATAM Parent or another Debtor may be a co-obligor or guarantor with respect to the obligations of another Debtor or non-Debtor, which obligation or guarantee is secured by property pledged by the Debtor. To the extent that the Debtor no longer holds title to the pledged collateral securing the obligation or guarantee, such obligation or guarantee is considered unsecured and is listed on that Debtor’s Schedule F.

12. Leases and Executory Contracts. Certain leases relating to LATAM’s fleet are reflected twice in a Debtor’s Schedules – once in the Debtor’s Schedule G as an executory contract and again in its Schedule D or F, as appropriate, as a contingent, unliquidated claim on account of the Debtor’s corresponding obligations under the lease or contract. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

13. Aircraft. As of the Initial Petition Date, the Initial and Subsequent Debtors together operated 340 aircraft, the bulk of which were not owned directly by the Debtors and are therefore not reflected as assets on their respective Schedule A/B. These 340 aircraft comprised the entirety of LATAM's fleet, with the Initial Debtors' fleet consisting of 320 aircraft and the Subsequent Debtors' fleet consisting of the remaining 20 aircraft. As of the Initial Petition Date, the Initial Debtors subleased 160 of the aircraft in their fleet to the Subsequent Debtors.

As to the 320 aircraft comprising the Initial Debtors' fleet, as of the Initial Petition Date: (a) 30 aircraft were directly owned by Initial Debtors; (b) 5 aircraft were owned by trusts (each, a "Leasing Trust") in which certain of the Initial Debtors held the beneficial interests (see Global Note in response to Statement Question 12 for more detail regarding the Leasing Trusts); and (c) the remaining 285 aircraft were leased by the Initial Debtors through a combination of 187 finance and tax leases and 98 operating leases with third parties.

As to the 20 aircraft comprising the Subsequent Debtors' fleet, as of their respective Petition Dates: (a) 2 aircraft were directly owned by Subsequent Debtors; and (b) the remaining 18 aircraft were leased by the Subsequent Debtors through a combination of 15 finance and tax leases and 3 operating leases with third parties.

Under a finance or tax lease, the Debtor leases an aircraft through a separate entity (a Special Purpose Vehicle, "SPV") that is the legal owner of the aircraft. The SPV generally finances the acquisition of the aircraft by issuing debt to a third party lender. To the extent that a Debtor guarantees the financial obligations of an SPV to the third party lender, such guarantee is listed in accordance with Global Note 10 above. To the extent that a Debtor owns an SPV or holds the beneficial interest in a Leasing Trust, such ownership interest will be listed on that Debtor's Schedule A/B without reference to the underlying assets of the SPV or trust. The Debtor may then operate the aircraft or sublease the aircraft to another Debtor or non-Debtor.

Under an operating lease, the Debtor leases an aircraft directly from a third party lessor, and in some occasions, may sublease the aircraft to another Debtor or non-Debtor.

To the extent that a Debtor leases an aircraft from a non-Debtor lessor, either from an SPV or a third party under an operating lease, such lease will be reflected in the Debtor's Schedule F, as a contingent and unliquidated claim, and also in its Schedule G. This treatment likewise applies to situations where a Debtor leases or subleases an aircraft from another Debtor.

14. Intercompany Transactions. Net intercompany balances between a given Debtor and other LATAM entities as of the applicable Petition Date are reported on such Debtor's Schedules in response to Question AB77 (Other property of any kind not already listed) for net intercompany receivables and Question F for any net intercompany payables. Furthermore, revenues listed in Statement Part 1 (Income) include gross intercompany revenue and do not reflect any intercompany setoffs or eliminations.

15. Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as "unknown," "to be

determined,” or “undetermined.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves are not included as they are general estimates and do not represent specific claims as of the Petition Date for each Debtor. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

16. Creditor Facilities. Although there may be multiple parties that hold a portion of the debt comprising the Debtors’ prepetition credit facilities and notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule D, E/F, and H.

17. Confidentiality. The home addresses of most of the Debtors’ current and former employees (including directors and officers) may reflect the office locations of the employees.

18. First Day Orders. The Bankruptcy Court has authorized (each, a “First Day Order”) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, payments relating to the Debtors’ employee wages and compensation, severance, benefits, and reimbursable business expenses; goods and services ordered prepetition but received post-petition; customer programs and obligations; insurance obligations; and prepetition taxes and fees. Given that certain of these claims are anticipated to be paid in accordance with the First Day Orders, such claims may not be listed in the Schedules, or may otherwise be listed as “unknown” or “to be determined.”

In addition, the Bankruptcy Court has authorized the Debtors to pay certain prepetition fuel vendors, critical & foreign vendors, and lienholders. Accordingly, the scheduled claims may not reflect those prepetition expenses that have been or will be paid in accordance with the First Day Orders.

The Debtors reserve their rights to object to any listed claims on the ground that, among other things, such claims have already been satisfied pursuant to a First Day Order. The estimate of claims set forth in the Schedules may not reflect assertions by the Debtors’ creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

19. Excluded Assets and Liabilities. The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items which may be included in their IFRS financial statements from the Schedules: operating leases, accrued salaries, employee benefit accruals, and certain other accruals, capitalized interest, debt acquisition costs, restricted cash, goodwill, financial instruments, air traffic liabilities, certain other assets, and deferred revenues and gains.

The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims exist. Other immaterial assets and liabilities may also have been excluded.

20. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have expired by their terms. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have not expired by their terms. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

21. Liens. The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

22. Insiders. For the purposes of their responses to Statement Question 28, the Debtors have listed the current officers and directors for each individual Debtor entity to the extent available based on current records. For the purposes of Statement Question 29, only certain Debtors, including LATAM Parent, have listed the names of its former officers and directors. For purposes of Statement Question 4 and 30, the Debtors have only included the following as "insiders," consistent with LATAM's financial reporting obligations to the U.S. Security Exchange Commission: all members of the board of directors of LATAM and LATAM's principal officers (members of management who are responsible for determining the Company's operating policies and financial undertakings, including Vice-Presidents, Chief Executives and Senior Directors).

Persons listed as "insiders" have been included for informational purposes only and do not constitute an admission that any such individuals are insiders for purposes of the Bankruptcy Code or otherwise. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

23. Signatory. The Schedules and Statements have been signed by Ramiro Alfonsín Balza, in his capacity as Chief Financial Officer of LATAM. In reviewing and signing the Schedules

and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

24. COVID-19. The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Such circumstances have complicated the preparation of these Schedules and Statements and Global Notes in as much as the Debtor's management and outside professionals have been limited to working remotely and have been unable to meet in person.

25. Limitation of Liability. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- **Cash and Cash Equivalents (AB1 through AB5).** The reported bank balances (including investments and overnight accounts) and cash on hand include cash held in various currencies, converted into U.S. dollars per the Debtors' accounting policies as of the Petition Date. Cash on hand includes cash held at airport and office locations, as well as petty cash for incidental expenses. The Debtors excluded accounts with no current balances that may be seldomly used or inactive.
- **Deposits (AB7).** The Debtors have made reasonable efforts to identify all deposits. However, the Schedules may not reflect an exhaustive list of deposits. The amounts listed by the Debtors in response to AB7 include deposits by Debtors that may have been offset and withdrawn post-petition by the counterparty.

- Prepayments (AB8). Included in these amounts are those pre-delivery payments (PDPs) made by the Debtors pursuant to certain aircraft purchase agreements with Airbus and Boeing in relation to future aircraft deliveries. To the extent that a PDP was financed by a Debtor, such financing is reflected in Schedules D, E/F, G, or H, where applicable. The Debtors also included in response to AB8 prepayments related to travel bookings, for which the Debtors make advance payments to certain third parties
- Accounts Receivable (AB11). Accounts receivable include ordinary course receivables, and may also include any net credits in favor of the Debtors with respect to their trade payables.
- Non-publicly traded stock (AB15). Ownership interests in subsidiaries, trusts, and other affiliates have been identified in AB15 in an unknown value, as the fair market value of such ownership interest would be difficult to ascertain. Each Debtor's Schedule A/B reflects only those subsidiaries, trusts, and other LATAM entities in which the Debtor has a direct ownership interest.
- Inventory (AB19 through AB26). Items listed in AB19-26 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify or estimate all inventory included in AB21 that was purchased within the 20 days preceding the Petition Date; however, it is possible that inadvertent errors or omissions may have occurred in identifying these amounts.
- Office Furniture, Fixtures and Equipment (AB38 through AB45). Items listed in AB38-45 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Machinery, Equipment, and Vehicles (AB46 through AB53). Aircraft and engines listed by a Debtor in response to AB47-50 reflect only those aircraft and engines in which that Debtor holds a direct ownership interest, and are listed according to their net book value. To the extent that a Debtor holds an ownership interest in a subsidiary or Leasing Trust that in turn holds title to an aircraft or engine, the Debtor's Schedule A/B will reflect only the ownership interest in the subsidiary or Leasing Trust and not the underlying aircraft or engine. Those aircraft and engines leased by a Debtor, either from a subsidiary, parent, or third party, are reflected on the Debtor's Schedule G as an executory contract, with the associated obligations under the lease listed on the Debtor's Schedule F. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Intangibles and Intellectual Property (AB60 through AB65). The Debtors have not listed or assigned any value for their goodwill. The Debtors do not ascribe in their books and records any value with respect to certain items listed. Therefore, such items' net book and current value are marked as unknown.

- Tax Refunds and Unused Net Operating Losses (“NOL”) (AB72). Under Brazilian and Chilean tax law, the tax year in which each NOL accrued is not relevant for the application of the NOLs, which continue to accumulate and do not expire. The Debtors therefore did not list the tax year in scheduling certain NOLs.
- Other Property of Any Kind Not Already Listed (AB77). Each Debtor has attached an exhibit, where applicable, listing that Debtor’s intercompany receivables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany receivables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.

Schedule D Notes.

- Creditors’ claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Except as otherwise agreed in accordance with a stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.
- Certain claims are listed on Schedule D as “unliquidated” because the value of the collateral securing such potential claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor’s claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect the approximate principal amounts as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in

these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual value of claims against the Debtors may vary significantly from the represented liabilities. Moreover, because the Debtors have scheduled all claims in U.S. dollars, foreign creditors asserting claims in local currencies may disagree with the scheduled amounts due to differences in applied conversion rate. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F was incurred or arose, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule E/F.
- On Schedule F, each Debtor has attached an exhibit listing that Debtor's intercompany payables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany payables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.
- The Bankruptcy Court has authorized the Debtors to pay, in whole or in part, prepetition claims relating to the Debtors' employee wages and compensation, benefits, and reimbursable business expenses. Accordingly, a Debtor's Schedule E/F only reflects those employee related claims due and owing as of the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part.
- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. In the case of the Subsequent Debtors only, certain litigations require that a surety bond or a bank guarantee be posted by the Debtor, and in such cases, these financial instruments are listed on the Debtor's

Schedule E/F while the associated litigations are excluded to avoid duplication. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions and/or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.
- Certain litigations reflected as claims for or against one Debtor may relate to one or more of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of each Debtor that is party to the action. For the Initial Debtors, where this was not possible, LATAM Parent was listed as the defendant. Moreover, given the number of litigations involving Debtors, the Schedules do not contain specific details of every litigation, such as the names and addresses of each party to a given litigation.
- In the ordinary course of business, the Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, or liabilities that may have accrued before the Petition Date. Furthermore, payments to critical and foreign vendors, lienholders and fuel suppliers made subsequent to the filing of these Schedules will not be reflected in these Schedules. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices and/or make such payments. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect all credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the

classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

- In some cases, the same contract counterparty appears multiple times in a Debtor's Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. A Debtor's Schedule G may be amended at any time to add or remove, as the case may be, any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the leases listed on Schedule G may contain renewal options, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may also be in the nature of conditional sales agreements or secured financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- To the extent that a Debtor is the lessee of an aircraft and also subleases the aircraft to another LATAM entity, both the lease and the sublease will be listed on the Debtor's Schedule G, in its capacity as lessee and sublessor, respectively.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other

parties. All such claims are “contingent,” “unliquidated,” and “disputed,” and not all claims may have been set forth individually on Schedule H.

Statement of Financial Affairs

Statement Question 1 and 2 – Revenue. Intercompany eliminations are not included.

Statement Question 3 – 90 Day Payments. Due to the complex nature of LATAM’s global operations, the listed 90-day payments likely do not constitute an exhaustive list. The Statements may not include payments that were made by non-Debtor LATAM affiliates where part, or all, of the payment benefitted one or more of the Debtors. Likewise, some disbursements made by one or more of the Debtors within the 90-day period may have benefitted non-Debtors LATAM affiliates. Payments by Debtors to vendors through intermediaries may not reflect the ultimate beneficiary of these payments; however, the Debtors have worked to reclassify these payments where possible.

Statement Question 4 – Payments to Insiders. The response of LATAM Parent to Statement Question 4 contains the full list of payments made to insiders on behalf of all Debtors in the aggregate during the one year preceding LATAM Parent’s Petition Date. Because the response of LATAM Parent lists the aggregate payments to each insider, which are inclusive of those insider payments made on account of all other Debtors, the Statements of the remaining Debtors do not include any separate responses to Statement Question 4. Due to privacy and security concerns associated with the public disclosure of the names and income of the Debtors’ officers and employees in their home countries, the Debtors have redacted the names of the transferees listed in response to Statement Question 4, and have instead identified the transferees by “Individual 1,” “Individual 2,” etc. Additionally, because certain senior officers would otherwise be easily identifiable based on their respective incomes, in the interest of their privacy and security, the Debtors have also redacted the amounts of the payments for these officers. Refer to Global Note “Insiders” for further information.

Statement Question 6 – Setoffs. The Debtors are routinely subject to setoffs from third parties in the ordinary course of business. Setoffs in the ordinary course result from routine transactions, including but not limited to, intercompany transactions, counterparty settlements (in particular, interline ticketing setoffs with other carriers, *e.g.* IATA or other interline settlements), pricing discrepancies, setoffs with credit card processing companies, and other disputes between Debtors and third parties. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and are not listed in the Debtors’ responses to Statement Question 6. Furthermore, the Debtors engage in certain customer programs, including credits and refunds. Such transactions were also not included in responding to Statement Question 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby. The Debtors reserve all rights to enforce or challenge any setoffs that have been or may be asserted.

Statement Question 7 – Legal Actions. The Debtors have made reasonable best efforts to identify all current pending litigation involving the Debtors; however, certain omissions may have occurred. In the interest of efficiency, certain legal actions with relatively small amounts in

dispute have been listed on the Schedule of LATAM Parent, regardless of which Debtor is the named defendant in such legal action.

Statement Question 9 – Certain Gifts and Charitable Contributions. In response to Statement Question 9, the Debtors did not include non-cash gifts such as frequent flier program mile donations and ticket upgrades, which were deemed to have no value to the Debtors.

Statement Question 10 - Certain Losses. The Debtors did not include losses covered by insurance in their responses to Statement Question 10.

Statement Question 12 – Self-Settled Trusts. The Debtors have established certain domestic aircraft trusts for the purposes of holding title to aircraft eligible for FAA registration in the United States. To the extent that a Debtor is the settlor and beneficiary of such an aircraft trust that holds title to an aircraft, the Debtor's beneficial ownership interest in the trust will be listed as personal property on its Schedule A/B, the trust agreement with the aircraft trustee will be listed on Schedule G, and the Debtor's corresponding obligations to the aircraft trustee will be listed as a contingent, unsecured unliquidated claim on its Schedule F. To the extent that a Debtor holds an ownership interest in a subsidiary LATAM entity that in turn is the settlor and beneficiary of such an aircraft trust, only the Debtor's ownership interest in the subsidiary will be listed as personal property on the Debtor's Schedule A/B.

Statement Question 14 – Previous Addresses. Due to the consolidated nature of LATAM's operations, the same address may be listed on the schedules of multiple Debtors. In certain instances, the Debtors have listed airport addresses generally, without identifying any specific offices, terminals, warehouses, hangars, or other structures in which the Debtors physically operated. This is customary practice and received mail is sorted accordingly for delivery at airports. The Debtors also excluded from their responses any airport locations at which they did not have routine operations during the specified time period.

Statement Question 16 – Personally Identifiable Information. The LATAM company privacy policies are disclosed on its public website, in multiple languages, and are presented to customers upon booking tickets or signing up for frequent flyer programs.

Statement Question 17 – ERISA Plan as an Employee Benefit. Certain Debtors sponsor ERISA plans for their U.S. employees only. These 401(k) plans are included in the exhibit for Statement Question 32. The Debtors do not sponsor a pension fund.

Statement Question 20 – Off-Premises Storage. In response to Statement Question 20, the Debtors listed off-premises storage of inventory of such as archived documents and boarding materials, including blankets and pillows. The appropriate employees are provided with access to these facilities as per the Company's policies. Due to the consolidated nature of the Debtors' books and records, each Initial Debtor's response to Statement Question 20 contains the aggregate list of all property stored off premises for all Initial Debtors; likewise each Subsequent Debtor's response contains the aggregate list of property for all Subsequent Debtors. Aircraft parked at off-premises facilities are excluded.

Statement Question 21 – Property Held for Another. In response to Statement Question 21, the Debtors did not include property owned by third parties held by a Debtor during repair or otherwise in the ordinary course of business where possession is temporary and for the purpose of addressing operational needs. All property listed in response to Statement Question 21 for all Initial Debtors was aggregated under LATAM Parent; likewise, all property listed in response to Statement Question 21 for all Subsequent Debtors was aggregated under TAM Linhas Aéreas S.A.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. Given the complexities of the organizational structure of the Debtors, for purposes of Statement Question 25, the Debtors have listed only the direct subsidiaries of each Debtor entity.

Statement Question 26b - Firms or Individuals Who Have Audited, Compiled, Or Reviewed Debtor's Books. Other third parties may have audited, compiled, or reviewed the Debtor's books but are not included in the Debtors' responses to Statement Question 26b.

Statement Question 26c – Firms or Individuals in Possession of Debtor's Books of Account and Records. Other third parties besides those listed may possess a subset of the Debtor's books and records but are not included in the Debtors' responses to Statement Question 26c.

Statement Question 26d – Recipients of Financial Statements. LATAM Parent is a publicly traded company with publicly available financial statements. Any number of parties may have received LATAM Parent's financial statements for the purposes of Statement Question 26d. For this reason, LATAM Parent and each of the Debtors, which are all direct or indirect subsidiaries of LATAM Parent, did not provide a response to Statement Question 26d.

Statement Question 27 – Inventories. The Debtors' responses to Statement Question 27 do not include routine informal inventories, during which Debtors perform cycle counts on parts and other operational inspections, or the Debtors' ordinary course maintenance of inventory records as part of their overall financial and accounting systems.

Statement Question 28 and 29 – Current and Former Officer and Directors. While the Debtors have made reasonable best efforts to list all current officers and directors for each Debtor in response to Statement Questions 28 and 29, some may have been omitted. The exercise of obtaining contact information for all prior officers and directors of all Debtors, especially for the smaller subsidiary Debtors, would incur a significant burden on the Debtors' management without providing much corresponding benefit in terms of useful information to creditors and parties in interest. See Global Note "Insiders" for further information.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Statement Question 32 – Contributions to Pension Funds. While the Debtors in total contribute to approximately 59 different pension funds and similar government programs as required by local labor laws, they do not sponsor any pension funds.

Fill in this information to identify the case:

Debtor name Lan Pax Group S.A.
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
Case number (if known) 20-11264

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

For year before that:
From **1/01/2018** to **12/31/2018**

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$34.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2020** to **Filing Date**

Interest Income

\$35,515.79

For prior year:
From **1/01/2019** to **12/31/2019**

Interest Income

\$144,036.26

For year before that:
From **1/01/2018** to **12/31/2018**

Interest Income

\$144,036.26

For year before that:
From **1/01/2018** to **12/31/2018**

Gain (Loss) on sale of subsidiaries

\$1,149,672.84

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Lan Pax Group S.A.**Case number (if known) **20-11264**☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**4.1. Please refer to Global Note on
Statement
Question 4****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Debtor **Lan Pax Group S.A.**

Case number (if known) **20-11264**

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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14.1. See Attached SOFA Part 7, Question 14

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **Lan Pax Group S.A.**

Case number (if known) **20-11264**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. **Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. **Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

See Attached SOFA Part 10, Q20

-

☐ No

☒ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor Lan Pax Group S.A.Case number (if known) 20-11264**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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25.1. See Attached SOFA Part 13,
Question 25

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Debtor **Lan Pax Group S.A.**

Case number (if known) **20-11264**

Name and address	Date of service From-To
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26a.1. **See Attached SOFA Part 13, Question 26a**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
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26b.1. DELOITTE AUDITORES Y CONSULTORES LTDA CARLOTA TORRES, ROSARIO NTE 407 LAS CONDES, REGION METROPOLITANA SANTIAGO 756156 CHILE	N/A - PRESENT
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Name and address	Date of service From-To
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26b.2. PRICEWATERHOUSECOOPERS CONSULTORES AUDITORES SPA., AV. ANDRES BELLO 2711 LAS CONDES, REGION METROPOLITANA SANTIAGO, CHILE 7550611	2018 - PRESENT
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26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
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26c.1. PricewaterhouseCoopers Consultores Auditores SpA Av. Andrés Bello 2711, 5th floor Las Condes, Santiago, Chile	
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26c.2. LATAM Airlines Group S.A Estado 10, Piso 11 Santiago, Chile	
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. LATAM Airlines Group S.A. and its subsidiaries are a public company that have distributed financials to numerous parties in the ordinary course.
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27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory
--

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Lan Pax Group S.A.**

Case number (if known) **20-11264**

Name	Address	Position and nature of any interest	% of interest, if any
See Attached SOFA Part 13, Question 28			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Please refer to Global Note on Statement Question 30			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
LAN PAX GROUP S.A.	EIN: 96.969.680-0

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Debtor Lan Pax Group S.A.

Case number (if known) 20-11264

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2020

/s/ Ramiro Alfonsín Balza

Signature of individual signing on behalf of the debtor

Ramiro Alfonsín Balza

Printed name

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

In re Lan Pax Group S.A.
Case No. 20-11264

SOFA: Part 7, Question 14 - Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case

Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
ADMINISTRATIVE SPACE	AMERICO VESPUCIO 901, RENCA	SANTIAGO			CHILE	11/19/2019	PRESENT
ADMINISTRATIVE SPACE	APOQUINDO 5950, PISO 4, LAS CONDES.	SANTIAGO			CHILE	8/7/2019	PRESENT
ADMINISTRATIVE SPACE	AV. ANDRES REYES NRO. 338 URB. JARDIN (PISO 6) SAN ISIDRO	LIMA			PERU	11/1/2018	5/31/2020
ADMINISTRATIVE SPACE	AV. AREQUIPA 4005	LIMA			PERU	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	AV. AREQUIPA 4005 - MIRAFLORES	LIMA			PERU	7/3/1905	PRESENT
ADMINISTRATIVE SPACE	AV. ELMER FAUCETT 2823 INT 401	LIMA			PERU	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	AV. JOSE PARDO 513	LIMA			PERU	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	AV. JOSÉ PARDO 513	LIMA			PERU	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	AV. PDTE. RIESCO 5711, PISO 10-17-18-19-20. LAS CONDES	SANTIAGO			CHILE	12/27/2019	PRESENT
ADMINISTRATIVE SPACE	AV. PDTE. RIESCO 5711, PISO 6. LAS CONDES.	SANTIAGO			CHILE	4/2/2007	PRESENT
ADMINISTRATIVE SPACE	AV. PDTE. RIESCO 5711, PISO 7. LAS CONDES.	SANTIAGO			CHILE	4/1/2011	PRESENT
ADMINISTRATIVE SPACE	AV. RAFAEL OBLIGADO 1221	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	AV.ANGAMOS OESTE 686	LIMA			PERU	10/1/2018	PRESENT
ADMINISTRATIVE SPACE	BASE DE MANTENIMIENTO LAN EN CÉSAR LAVÍN TORO Nº 2198	SANTIAGO			CHILE	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	CAL. JULIO EL CORROBARRUTIA 628	LIMA			PERU	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	CAR. COSTANERA SUR KM 7-8	LIMA			PERU	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	CERRO EL PLOMO 5718, PISO 19. LAS CONDES	SANTIAGO			CHILE	11/1/2009	PRESENT
ADMINISTRATIVE SPACE	CERRO EL PLOMO 5718, PISO 6. LAS CONDES	SANTIAGO			CHILE	5/22/2007	PRESENT
ADMINISTRATIVE SPACE	ESTADO 10 PISO 16 SANTIAGO, OF. 1602	SANTIAGO			CHILE	9/7/2007	4/5/2020
ADMINISTRATIVE SPACE	ESTADO 10 PISO 6 SANTIAGO, PISO 6	SANTIAGO			CHILE	4/1/2013	3/16/2020
ADMINISTRATIVE SPACE	ESTADO 10, PISO 0-2-3-10-11-12-13-18-19-20-21, SANTIAGO	SANTIAGO			CHILE	12/27/2019	PRESENT
ADMINISTRATIVE SPACE	PBLO. SAUSA JR. FRANCISCO CARLE S/N	LIMA			PERU	UNKNOWN	PRESENT
ADMINISTRATIVE SPACE	ROSARIO NTE 100, PISO 11. LAS CONDES.	SANTIAGO			CHILE	11/30/2012	PRESENT
ADMINISTRATIVE SPACE	ROSARIO NTE 407, PISO 12, LAS CONDES	SANTIAGO			CHILE	4/1/2014	PRESENT
ADMINISTRATIVE SPACE	SEC. SHUMBA S/N	LIMA			PERU	UNKNOWN	PRESENT
AIRPORT	ADZ - GUSTAVO ROJAS PINILLA INTERNATIONAL AIRPORT	SAN ANDRÉS			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	AEP - JORGE NEWBERY AIRPARK	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	AEROPUERTO INTERNACIONAL ELOY ALFARO	MANTA			ECUADOR	UNKNOWN	PRESENT
AIRPORT	AEROPUERTO INTERNACIONAL MATECAÑA	PEREIRA			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	AKL - AUCKLAND AIRPORT	AUCKLAND			NEW ZEALAND	UNKNOWN	PRESENT
AIRPORT	ANF - CERRO MORENO	ANTOFAGASTA			CHILE	UNKNOWN	PRESENT
AIRPORT	AQP - RODRÍGUEZ BALLÓN INTERNATIONAL AIRPORT	AREQUIPA			PERU	UNKNOWN	PRESENT
AIRPORT	ARI - CHACALLUTA AIRPORT	ARICA			CHILE	UNKNOWN	PRESENT
AIRPORT	ASU - SILVIO PETTIROSSI INTERNATIONAL AIRPORT	ASUNCIÓN			PARAGUAY	UNKNOWN	PRESENT
AIRPORT	AYP - AYACUCHO AIRPORT	AYACUCHO			PERU	UNKNOWN	PRESENT
AIRPORT	BAQ - AEROPUERTO INTERNACIONAL ERNESTO CORTISZOZ	BARRANQUILLA			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	BBA - BALMACEDA AIRPORT	BALMACEDA			CHILE	UNKNOWN	PRESENT
AIRPORT	BCN - BARCELONA AIRPORT - EL PRAT	BARCELONA			SPAIN	UNKNOWN	PRESENT
AIRPORT	BEL - BOTHWELL AIRPORT	BELÉM			BRAZIL	UNKNOWN	PRESENT
AIRPORT	BGA -PALONEGRO AIRPORT	BUCARAMANGA			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	BOG - EL DORADO INTERNATIONAL AIRPORT	BOGOTÁ			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	BOS - GENERAL EDWARD LAWRENCE LOGAN INTERNATIONAL AIRPORT	BOSTON				UNKNOWN	PRESENT
AIRPORT	BPS - PORTO SEGURO AIRPORT	PORTO SEGURO			BRAZIL	UNKNOWN	PRESENT
AIRPORT	BRC - SAN CARLOS DE BARILOCHE AIRPORT	SAN CARLOS DE BARILOCHE			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	BSB - BRASILIA INTERNATIONAL AIRPORT	BRASILIA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	BVB - BOA VISTA INTERNATIONAL AIRPORT	BOA VISTA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	CCP - CARRIEL SUR AIRPORT	CONCEPCIÓN			CHILE	UNKNOWN	PRESENT
AIRPORT	CDG - PARIS CHARLES DE GAULLE AIRPORT	PARIS			FRANCE	UNKNOWN	PRESENT
AIRPORT	CGB - MARECHAL RONDON INTERNATIONAL AIRPORT	CUIABÁ			BRAZIL	UNKNOWN	PRESENT
AIRPORT	CGH - SÃO PAULO–CONGONHAS AIRPORT	CONGONHAS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	CGR - CAMPO GRANDE INTERNATIONAL AIRPORT	CAMPO GRANDE			BRAZIL	UNKNOWN	PRESENT
AIRPORT	CIX - CHICLAYO - CAPITAN FAP JOSE A QUINONES GONZALES INTERNATIONAL AIRPORT	CHICLAYO			PERU	UNKNOWN	PRESENT
AIRPORT	CJA - CAJAMARCA - MAYOR GENERAL FAP ARMANDO REVOREDO IGLESIAS AIRPORT	CAJAMARCA			PERU	UNKNOWN	PRESENT
AIRPORT	CJC - CALAMA - EL LOA AIRPORT	CALAMA			CHILE	UNKNOWN	PRESENT
AIRPORT	CLO - ALFONSO BONILLA ARAGON INTERNATIONAL AIRPORT	CALI			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	CLV -NELSON RIBEIRO GUIMARÃES AIRPORT	CALDAS NOVAS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	CNF - BELO HORIZONTE INTERNATIONAL AIRPORT	CONFINS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	COR - INGENIERO AMBROSIO TARAVELLA AIRPORT	CORDOBA			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	CPO - DESIERTO DE ATACAMA AIRPORT	COPIAPÓ			CHILE	UNKNOWN	PRESENT
AIRPORT	CRD - GENERAL E. MOSCONI AIRPORT	COMODORO RIVADAVIA			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	CTG - RAFAEL NUÑEZ INTERNATIONAL AIRPORT	CARTAGENA			COLOMBIA	UNKNOWN	PRESENT

In re Lan Pax Group S.A.

Case No. 20-11264

SOFA: Part 7, Question 14 - Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case

Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
AIRPORT	CUC - AEROPUERTO INTERNACIONAL CAMILO DAZA	CÚCUTA			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	CUE - MARISCAL LAMAR AIRPORT	CUENCA			ECUADOR	UNKNOWN	PRESENT
AIRPORT	CUN - CANCUN INTERNATIONAL AIRPORT	CANCÚN			MEXICO	UNKNOWN	PRESENT
AIRPORT	CUZ - CUSCO - ALEJANDRO VELASCO ASTETE INTERNATIONAL AIRPORT	CUZCO			PERU	UNKNOWN	PRESENT
AIRPORT	CWB - AFONSO PENA INTERNATIONAL AIRPORT	CURITIBA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	EYP - EL YOPAL AIRPORT	YOPAL			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	EZE - MINISTRO PISTARINI INTERNATIONAL AIRPORT	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	FLN - FLORIANÓPOLIS-HERCÍLIO LUZ INTERNATIONAL AIRPORT	FLORIANOPOLIS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	FOR - FORTALEZA-PINTO MARTINS INTERNATIONAL AIRPORT	FORTALEZA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	FRA - FRANKFURT AM MAIN AIRPORT	FRANKFURT			GERMANY	UNKNOWN	PRESENT
AIRPORT	FTE - EL CALAFATE AIRPORT	CALAFATE	RIO NEGRO		ARGENTINA	UNKNOWN	PRESENT
AIRPORT	GIG - RIO DE JANEIRO/GALEÃO – ANTONIO CARLOS JOBIM INTERNATIONAL AIRPORT	GALEÃO			BRAZIL	UNKNOWN	PRESENT
AIRPORT	GPS - SEYMOUR AIRPORT	BALTRA			ECUADOR	UNKNOWN	PRESENT
AIRPORT	GRU - GOVERNADOR ANDRÉ FRANCO MONTORO INTERNATIONAL AIRPORT	GUARULHOS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	GYE - JOSÉ JOAQUÍN DE OLMEDO INTERNATIONAL AIRPORT	GUAYAQUIL			ECUADOR	UNKNOWN	PRESENT
AIRPORT	GYN - SANTA GENOVEVA/GOIÂNIA AIRPORT	GOIANIA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	HAV - JOSÉ MARTÍ INTERNATIONAL AIRPORT	LA HABANA			CUBA	UNKNOWN	PRESENT
AIRPORT	IGR - CATARATAS DEL IGUAZÚ INTERNATIONAL AIRPORT	PUERTO IGUAZU			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	IGU - FOZ DO IGUAÇU/CATARATAS INTERNATIONAL AIRPORT	FOZ DO IGUAÇÚ			BRAZIL	UNKNOWN	PRESENT
AIRPORT	ILQ - ILO - ILO AIRPORT	ILO			PERU	UNKNOWN	PRESENT
AIRPORT	IMP - IMPERATRIZ-PREFEITO RENATO MOREIRA AIRPORT	IMPERATRIZ			BRAZIL	UNKNOWN	PRESENT
AIRPORT	IOS - BAHIA - JORGE AMADO AIRPORT	ILHEUS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	IPC - MATAVERI AIRPORT	ISLA DE PASCUA			CHILE	UNKNOWN	PRESENT
AIRPORT	IQQ - DIEGO ARACENA AIRPORT	IQUIQUE			CHILE	UNKNOWN	PRESENT
AIRPORT	IQT - IQUITOS - CORONEL FAP FRANCISCO SECADA VIGNETTA INTERNATIONAL AIRPORT	IQUITOS			PERU	UNKNOWN	PRESENT
AIRPORT	JAE - JAE - SHUMBA AIRPORT	JAÉN			PERU	UNKNOWN	PRESENT
AIRPORT	JAU - JAUJA - FRANCISCO CARLE AIRPORT	JAUJA			PERU	UNKNOWN	PRESENT
AIRPORT	JFK - JOHN F. KENNEDY INTERNATIONAL AIRPORT	NEW YORK				UNKNOWN	PRESENT
AIRPORT	JJG - HUMBERTO GHIZZO BORTOLUZZI REGIONAL AIRPORT	JAGUARUNA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	JNB - O. R. TAMBO INTERNATIONAL AIRPORT	JOHANNESBURGO			SOUTH AFRICA	UNKNOWN	PRESENT
AIRPORT	JOI - JOINVILLE-LAURO CARNEIRO DE LOYOLA AIRPORT	JOINVILLE			BRAZIL	UNKNOWN	PRESENT
AIRPORT	JPA - PRESIDENTE CASTRO PINTO INTERNATIONAL AIRPORT	JOÃO PESSOA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	JTC - MOUSSA NAKHL TOBIAS–BAURU/AREALVA STATE AIRPORT	BAURU			BRAZIL	UNKNOWN	PRESENT
AIRPORT	JUL - INCA MANCO CÁPAC INTERNATIONAL AIRPORT	JULIACA			PERU	UNKNOWN	PRESENT
AIRPORT	LAX - LOS ANGELES INTERNATIONAL AIRPORT	LOS ANGELES				UNKNOWN	PRESENT
AIRPORT	LDB - LONDRINA – GOV. JOSÉ RICHÁ AIRPORT	LONDRINA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	LET - ALFREDO VÁSQUEZ COBO INTERNATIONAL AIRPORT	LETICIA			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	LHR - HEATHROW AIRPORT	LONDON			UNITED KINGDOM	UNKNOWN	PRESENT
AIRPORT	LIM - LIMA - JORGE CHÁVEZ INTERNATIONAL AIRPORT	LIMA			PERU	UNKNOWN	PRESENT
AIRPORT	LIS - HUMBERTO DELGADO AIRPORT	LISBOA			PORTUGAL	UNKNOWN	PRESENT
AIRPORT	LPB - EL ALTO INTERNATIONAL AIRPORT	LA PAZ			BOLIVIA	UNKNOWN	PRESENT
AIRPORT	LSC - LA FLORIDA AIRPORT	LA SERENA			CHILE	UNKNOWN	PRESENT
AIRPORT	MAB - JOÃO CORREA DA ROCHA AIRPORT	MARABÁ			BRAZIL	UNKNOWN	PRESENT
AIRPORT	MAD - ADOLFO SUÁREZ MADRID–BARAJAS AIRPORT	MADRID			SPAIN	UNKNOWN	PRESENT
AIRPORT	MAO - MANAUS INTERNATIONAL AIRPORT	MANAUS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	MBJ - SANGSTER INTERNATIONAL AIRPORT	MONTEGO BAY			JAMAICA	UNKNOWN	PRESENT
AIRPORT	MCO - ORLANDO INTERNATIONAL AIRPORT	ORLANDO				UNKNOWN	PRESENT
AIRPORT	MCP - MACAPÁ-ALBERTO ALCOLUMBRE INTERNATIONAL AIRPORT	MACAPÁ			BRAZIL	UNKNOWN	PRESENT
AIRPORT	MCZ - MACEIÓ/ZUMBI DOS PALMARES INTERNATIONAL AIRPORT	MACEIO			BRAZIL	UNKNOWN	PRESENT
AIRPORT	MDE - JOSE MARIA CÓRDOVA INTERNATIONAL AIRPORT	MEDELLÍN			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	MDZ - EL PLUMERILLO AIRPORT	MENDOZA			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	MEL - MELBOURNE AIRPORT	MELBOURNE			AUSTRALIA	UNKNOWN	PRESENT
AIRPORT	MEX - MEXICO CITY INTERNATIONAL AIRPORT	CIUDAD DE MEX			MEXICO	UNKNOWN	PRESENT
AIRPORT	MGF - SÍLVIO NAME JÚNIOR REGIONAL AIRPORT	MARINGÁ			BRAZIL	UNKNOWN	PRESENT
AIRPORT	MHC - MOCOPULLI AIRPORT	CHILOÉ			CHILE	UNKNOWN	PRESENT
AIRPORT	MIA - MIAMI INTERNATIONAL AIRPORT	MIAMI				UNKNOWN	PRESENT
AIRPORT	MTR - LOS GARZONES AIRPORT	MONTERÍA			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	MVD - CARRASCO INTERNATIONAL /GENERAL C L BERISSO AIRPORT	MONTEVIDEO			URUGUAY	UNKNOWN	PRESENT
AIRPORT	MXP - MILÁN MALPENSA AIRPORT	MILÁN			ITALY	UNKNOWN	PRESENT
AIRPORT	NAT - AUGUSTO SEVERO INTERNATIONAL AIRPORT	NATAL			BRAZIL	UNKNOWN	PRESENT
AIRPORT	NQN - PRESIDENTE PERON AIRPORT	NEUQUÉN			ARGENTINA	UNKNOWN	PRESENT

In re Lan Pax Group S.A.
Case No. 20-11264

SOFA: Part 7, Question 14 - Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case

Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
AIRPORT	NVT - NAVEGANTES--MINISTRO VICTOR KONDER INTERNATIONAL AIRPORT	NAVEGANTES			BRAZIL	UNKNOWN	PRESENT
AIRPORT	OCC - FRANCISCO DE ORELLANA AIRPORT	COSA			ECUADOR	UNKNOWN	PRESENT
AIRPORT	PCL - PUCALLPA - CAP FAP DAVID ABENZUR RENGIFO INTERNATIONAL AIRPORT INTERNATIONAL AIRPORT	PUCALLPA			PERU	UNKNOWN	PRESENT
AIRPORT	PDP - CAPITAN CORBETA CA CURBELO INTERNATIONAL AIRPORT	PUNTA DEL ESTE			URUGUAY	UNKNOWN	PRESENT
AIRPORT	PEM - PADRE ALDAMIZ INTERNATIONAL AIRPORT	PUERTO MALDONADO			PERU	UNKNOWN	PRESENT
AIRPORT	PIU - PIURA - CAPITÁN FAP GUILLERMO CONCHA IBERICO INTERNATIONAL AIRPORT	PIURA			PERU	UNKNOWN	PRESENT
AIRPORT	PMC - EL TEPUAL AIRPORT	PUERTO MONTT			CHILE	UNKNOWN	PRESENT
AIRPORT	PMW - PALMAS--BRIGADEIRO LYSIAS RODRIGUES AIRPORT	PALMAS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	PNT - TTE. JULIO GALLARDO AIRPORT	PUERTO NATALES			CHILE	UNKNOWN	PRESENT
AIRPORT	POA - SALGADO FILHO INTERNATIONAL AIRPORT	PORTO ALEGRE			BRAZIL	UNKNOWN	PRESENT
AIRPORT	PPT - FAA'A INTERNATIONAL AIRPORT	PAPETE			TAHITI	UNKNOWN	PRESENT
AIRPORT	PUJ - PUNTA CANA INTERNATIONAL AIRPORT	PUNTA CANA			DOMINICAN REPUBLIC	UNKNOWN	PRESENT
AIRPORT	PUQ - PDTE. CARLOS IBAÑEZ DEL CAMPO AIRPORT	PUNTA ARENAS			CHILE	UNKNOWN	PRESENT
AIRPORT	PVH - PORTO VELHO-GOVERNADOR JORGE TEIXEIRA DE OLIVEIRA INTERNATIONAL AIRPORT	PORTO VELHO			BRAZIL	UNKNOWN	PRESENT
AIRPORT	RAO - DR. LEITE LOPES--RIBEIRÃO PRETO STATE AIRPORT	RIBEIRO PRETO			BRAZIL	UNKNOWN	PRESENT
AIRPORT	RBR - RIO BRANCO-PLÁCIDO DE CASTRO INTERNATIONAL AIRPORT	RIO BRANCO			BRAZIL	UNKNOWN	PRESENT
AIRPORT	REC - AEROPORTO INTERNACIONAL DO RECIFE/GUARARAPES	RECIFE			BRAZIL	UNKNOWN	PRESENT
AIRPORT	RGL - PILOTO CIVIL N. FERNÁNDEZ AIRPORT	RIO GALLEGOS	SANTA CRUZ		ARGENTINA	UNKNOWN	PRESENT
AIRPORT	ROS - ISLAS MALVINAS AIRPORT	ROSARIO	SANTA FE		ARGENTINA	UNKNOWN	PRESENT
AIRPORT	SANTA MARIA ARPT (AJU)	ARACAJU			BRAZIL	UNKNOWN	PRESENT
AIRPORT	SCL - COMODORO ARTURO MERINO BENÍTEZ INTERNATIONAL AIRPORT	SANTIAGO			CHILE	UNKNOWN	PRESENT
AIRPORT	SCY - SAN CRISTÓBAL AIRPORT	SAN CRISTÓBAL			ECUADOR	UNKNOWN	PRESENT
AIRPORT	SDU - RIO DE JANEIRO-SANTOS DUMONT AIRPORT	SANTOS DUMOND			BRAZIL	UNKNOWN	PRESENT
AIRPORT	SFO - SAN FRANCISCO INTERNATIONAL AIRPORT	SAN FRANCISCO				UNKNOWN	PRESENT
AIRPORT	SJO - JUAN SANTAMARÍA INTERNATIONAL AIRPORT	SAN JOSÉ			COSTA RICA	UNKNOWN	PRESENT
AIRPORT	SJP - PROF. ERIBELTO MANOEL REINO--SÃO JOSÉ DO RIO PRETO STATE AIRPORT	SÃO JOSÉ DO RIO PRETO			BRAZIL	UNKNOWN	PRESENT
AIRPORT	SLA - MARTIN MIGUEL DE GUEMES INTERNATIONAL AIRPORT	SALTA			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	SLZ - MARECHAL CUNHA MACHADO INTERNATIONAL AIRPORT	SÃO LUIZ			BRAZIL	UNKNOWN	PRESENT
AIRPORT	SMR- AEROPUERTO INTERNACIONAL SIMÓN BOLÍVAR	SANTA MARTA			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	SSA - SALVADOR -- DEPUTADO LUÍS EDUARDO MAGALHÃES INTERNATIONAL AIRPORT	SALVADOR			BRAZIL	UNKNOWN	PRESENT
AIRPORT	STM - MAESTRO WILSON FONSECA AIRPORT	SANTARÉM			BRAZIL	UNKNOWN	PRESENT
AIRPORT	SYD - SYDNEY (KINGSFORD SMITH) AIRPORT	SYDNEY			AUSTRALIA	UNKNOWN	PRESENT
AIRPORT	TBP - TUMBES - CAPITAN FAP PEDRO CANGA RODRIGUEZ AIRPORT	TUMBES			PERU	UNKNOWN	PRESENT
AIRPORT	TCQ - TACNA - CORONEL FAP CARLOS CIRIANI SANTA ROSA INTERNATIONAL AIRPORT	TACNA			PERU	UNKNOWN	PRESENT
AIRPORT	THE - SENADOR PETRÔNIO PORTELA AIRPORT	TERESINA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	TLV - BEN GURION AIRPORT	TEL AVIV			ISRAEL	UNKNOWN	PRESENT
AIRPORT	TPP - TARAPOTO - CADETE FAP GUILLERMO DEL CASTILLO PAREDES AIRPORT	TARAPOTO			PERU	UNKNOWN	PRESENT
AIRPORT	TRU - TRUJILLO - CAPITAN FAP CARLOS MARTINEZ DE PINILLOS INTERNATIONAL AIRPORT	TRUJILLO			PERU	UNKNOWN	PRESENT
AIRPORT	TUC - TENIENTE BENJAMIN MATIENZO AIRPORT	TUCUMAN			ARGENTINA	UNKNOWN	PRESENT
AIRPORT	TYL - TALARA - CAPITAN MONTES AIRPORT	TALARA			PERU	UNKNOWN	PRESENT
AIRPORT	UDI - UBERLÂNDIA--TEN. CEL. AV. CÉSAR BOMBONATO AIRPORT	UBERLANDIA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	UIO - MARISCAL SUCRE INTERNATIONAL AIRPORT	QUITO			ECUADOR	UNKNOWN	PRESENT
AIRPORT	UNA - UNA-COMANDATUBA AIRPORT	COMANDATUBA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	USH - MALVINAS ARGENTINAS AIRPORT	USHUAIA	TIERRA DEL FUEGO		ARGENTINA	UNKNOWN	PRESENT
AIRPORT	VCP - VIRACOPOS -- CAMPINAS INTERNATIONAL AIRPORT	VIRACOPOS			BRAZIL	UNKNOWN	PRESENT
AIRPORT	VIX - EURICO DE AGUIAR SALLES AIRPORT	VITORIA			BRAZIL	UNKNOWN	PRESENT
AIRPORT	VUP - AEROPUERTO INTERNACIONAL DE VIRACOPOS	VALLEDUPAR			COLOMBIA	UNKNOWN	PRESENT
AIRPORT	VVI - VIRU VIRU INTERNATIONAL AIRPORT	SANTA CRUZ			BOLIVIA	UNKNOWN	PRESENT
AIRPORT	XAP - SERAFIN ENOSS BERTASO AIRPORT	CHAPECÓ			BRAZIL	UNKNOWN	PRESENT
AIRPORT	ZAL - PICHROY AIRPORT	VALDIVIA			CHILE	UNKNOWN	PRESENT
AIRPORT	ZCO - LA ARAUCANÍA AIRPORT	TEMUCO			CHILE	UNKNOWN	PRESENT
AIRPORT	ZOS - CAÑAL BAJO CARLOS - HOTT SIEBERT AIRPORT	OSORNO			CHILE	UNKNOWN	PRESENT
AIRPORT	KONINGIN BEATRIX LUCHTHAVEN Z/N, G2-100	ORANJESTAD			ARUBA	7/17/2013	10/25/2019
AIRPORT OFFICE	AEP - JORGE NEWBERRY AIRPARK	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	AEROPUERTO ADOLFO SUÁREZ MADRID BARAJAS T4 - PLANTA 2 - PF 98, 28042 MADRID - SPAIN	MADRID			SPAIN	3/1/2016	PRESENT
AIRPORT OFFICE	AEROPUERTO INTERNACIONAL GUSTAVO ROJAS PINILLA	SAN ANDRÉS	SAN ANDRÉS Y PROVIDENCIA		COLOMBIA	4/26/2017	PRESENT
AIRPORT OFFICE	AEROPUERTO INTERNACIONAL JOSÉ MARÍA CÓRDOVA	MEDELLIN	ANTIOQUIA		COLOMBIA	3/14/2012	PRESENT
AIRPORT OFFICE	BEN GURION AIRPORT, TERMINAL 3, 4TH FLOOR, TEL AVIV - STATE OF ISRAEL	TEL AVIV			ISRAEL	9/1/2018	PRESENT

In re Lan Pax Group S.A.
Case No. 20-11264

SOFA: Part 7, Question 14 - Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case

Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
AIRPORT OFFICE	BP 330 MAUREGARD - 95713 ROISSY CDG CEDEX	PARIS			FRANCE	3/24/2013	PRESENT
AIRPORT OFFICE	BRC - SAN CARLOS DE BARILOCHE	BARILOCHE	RIO NEGRO		ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	COR - INGENIERO AMBROSIO TARAVELLA	CORDOBA			ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	CRD - GENERAL ENRIQUE MOSCONI	COMODORO RIVADAVIA			ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	EZE - MINISTRO PISTARINI INTERNATIONAL AIRPORT	EZEIZA	BUENOS AIRES		ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	HEATHROW AIRPORT - LONDON, ROOM 2501 - 3, TERMINAL 3 - MIDDLESEX TW6 1AA - UK	LONDRES			UNITED KINGDOM	6/1/2015	PRESENT
AIRPORT OFFICE	IGR - CARLOS EDUARDO KRAUSE	IGUAZU	MISIONES		ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	NAVE MODULAR 2-113 - AEROPUERTO MADRID BARAJAS - ESPAÑA	MADRID			SPAIN	4/23/2014	4/22/2019
AIRPORT OFFICE	RGL - PILOTO CIVIL N. FERNANDEZ	RIO GALLEGOS	SANTA CRUZ		ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	RUTA 101 KM 19.950	CANELONES			URUGUAY	12/1/2009	PRESENT
AIRPORT OFFICE	RUTA 93 KM 113 LAGUNA DEL SAUCE	MALDONADO			URUGUAY	4/1/2005	PRESENT
AIRPORT OFFICE	SAMQ - MENDOZA AIRPARK	MENDOZA			ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	SLA - MARTIN MIGUEL DE GUEMES INTERNATIONAL	SALTA			ARGENTINA	UNKNOWN	PRESENT
AIRPORT OFFICE	TERMINAL 1 - AEROPUERTO EL PRAT - 08820 EL PRAT DE LLOBREGAT	BARCELONA			SPAIN	9/15/2015	PRESENT
AIRPORT OFFICE	TERMINAL 1 - FRANKFURT AIRPORT - 60549 FRANKFURT AM MAIN - GERMANY	FRANKFURT			GERMANY	6/1/2013	PRESENT
AIRPORT OFFICE	TERMINAL 1 PIANO 2, PORTA 18, AEROPORTO MALPENSA 21010 –FERNO - ITALIA	MILAN			ITALY	10/1/2016	PRESENT
AIRPORT OFFICE	TUC - TENIENTE BENJAMIN MATIENZO	TUCUMAN			ARGENTINA	UNKNOWN	PRESENT
AIRPORT PROPERTY	MIAMI INTERNATIONAL AIRPORT, 6500 NW 22ND ST	MIAMI	FL	33122		UNKNOWN	PRESENT
BACK OFFICE	AEROPUERTO CAPITÁN FAP JOSÉ ABELARDO QUIÑÓNEZ GONZÁLES. AV. BOLOGNESI S/N, CHICLAYO – LAMBAYEQUE PERÚ	CHICLAYO			PERU	UNKNOWN	PRESENT
BACK OFFICE	AEROPUERTO CARLOS MARTÍNEZ PINILLOS. AV. AEROPUERTO S/N COMUNIDAD CAMPESINAL HUANCHACO, TRUJILLO, REGIÓN LA LIBERTAD – PERÚ	TRUJILLO			PERU	UNKNOWN	PRESENT
BACK OFFICE	AEROPUERTO INTERNACIONAL DE CUZCO-VELASCO ASTETE. AV. VELASCO ASTETE S/N HUANCHA, CUSCO, PERÚ	CUSCO			PERU	UNKNOWN	PRESENT
BACK OFFICE	AV FRANCISCO CARLE S/N, JAUJA 12601	JAUJA			PERU	UNKNOWN	PRESENT
BACK OFFICE	AV. AEROPUERTO S/N, DISTRITO DE CERRO COLORADO. PROVINCIA Y DEPARTAMENTO AREQUIPA – PERÚ	AREQUIPA			PERU	UNKNOWN	PRESENT
BACK OFFICE	AV. AVIACIÓN S/N, DISTRITO DE JULIACA, PROVINCIA DE SAN ROMÁN. DEPARTAMENTO DE PUNO – PERÚ	JULIACA			PERU	UNKNOWN	PRESENT
BACK OFFICE	AV. CORPAC # 274 CASTILLA – PIURA	PIURA			PERU	UNKNOWN	PRESENT
BACK OFFICE	AV. EJÉRCITO NRO. 950, DISTRITO DE AYACUCHO, PROVINCIA DE HUAMANGA DEPARTAMENTO DE AYACUCHO– PERÚ	AYACUCHO			PERU	UNKNOWN	PRESENT
BACK OFFICE	AV. JOSE ABELARDO QUIÑONES, KM 6. IQUITOS DEPARTAMENTO DE LORETO, PERÚ	IQUITOS			PERU	UNKNOWN	PRESENT
BACK OFFICE	CALLE ICA CDRA 6 S/N - SAN ANDRÉS, PISCO.	PISCO			PERU	UNKNOWN	PRESENT
BACK OFFICE	CARRETERA CAJAMARCA – OTUZCO, KM 3, DEPARTAMENTO DE CAJAMARCA, PERÚ	CAJAMARCA			PERU	UNKNOWN	PRESENT
BACK OFFICE	CARRETERA COSTANERA SUR KM 7 - 8 PAMPA DE PALOS, DISTRITO DE ILO, MOQUEGUA	ILO			PERU	UNKNOWN	PRESENT
BACK OFFICE	CARRETERA FEDERICO BASADRE KM 5.5, CORONEL PORTILLO, PUCALLPA.	PUCALLPA			PERU	UNKNOWN	PRESENT
BACK OFFICE	CARRETERA PANAMERICANA SUR S/N, KM 5, TACNA.	TACNA			PERU	UNKNOWN	PRESENT
BACK OFFICE	CARRETERA PASTORA-LA JOYA KM 7, DISTRITO Y PROVINCIA DE TAMBOPATA, DEPARTAMENTO DE MADRE DE DIOS– PERÚ	PUERTO MALDONADO			PERU	UNKNOWN	PRESENT
BACK OFFICE	JR. JORGE CHAVEZ Nº 1899 BARRIO HUAYCO, REGIÓN DE SAN MARTÍN – PERÚ	TARAPOTO			PERU	UNKNOWN	PRESENT
BACK OFFICE	PANAMERICANA NORTE KM 1276, TUMBES, DEPARTAMENTO DE TUMBES, PERÚ.	TUMBES			PERU	UNKNOWN	PRESENT
BACK OFFICE	SECTOR SHUMBA, DISTRITO DE BELLAVISTA, PROVINCIA DE JAEN.	JAEN			PERU	UNKNOWN	PRESENT
BACK OFFICE	TALARA ALTA S/N - PARIÑAS, PIURA	TALARA			PERU	UNKNOWN	PRESENT
BACK OFFICE, CHECK IN DESK, ADMINISTRATIVE AND OPERATIONAL	AV DE LAS AMERICAS S/N Y AV I AYORA	GUAYAQUIL			ECUADOR	UNKNOWN	PRESENT
BACK OFFICE, COUNTERS AND CARGO AND MAINTENANCE HOLD	AEROPUERTO INTERNACIONAL MATECAÑA	PEREIRA	RISARALDA		COLOMBIA	UNKNOWN	PRESENT
BACK OFFICE, COUNTERS AND MAINTENANCE	AEROPUERTO EL ALCARAVÁN	YOPAL	CASANARE		COLOMBIA	7/24/2017	PRESENT
BACK OFFICE, FRONT OFFICE AND CARGO HOLD	AEROPUERTO INTERNACIONAL SIMÓN BOLÍVAR	SANTAMARTA	MAGDALENA		COLOMBIA	2/1/2017	PRESENT
BACK OFFICE, FRONT OFFICE, COUNTERS AND MAINTENANCE	AEROPUERTO INTERNACIONAL ALFREDO VASQUEZ COBO	LETICIA	AMAZONAS		COLOMBIA	1/26/2018	PRESENT
BACK OFFICE, FRONT OFFICE, COUNTERS AND WINERY MAINTENANCE	AEROPUERTO INTERNACIONAL ERNESTO CORTISSOZ	BARRANQUILLA	ATLÁNTICO		COLOMBIA	8/22/2013	PRESENT
BACK OFFICE, FRONT OFFICE, COUNTERS, CARGO WAREHOUSE AND MAINTENANCE	AEROPUERTO INTERNACIONAL RAFAEL NÚÑEZ	CARTAGENA	BOLÍVAR		COLOMBIA	10/20/2008	PRESENT
BACK OFFICE, FRONT OFFICE, COUNTERS, PLATFORM SPACE, LUGGAGE SPACE AND MAINTENANCE	AEROPUERTO INTERNACIONAL CAMILO DAZA	CÚCUTA	NORTE DE ANTANDER		COLOMBIA	11/1/2013	PRESENT
BACK OFFICE, FRONT OFFICE, MAINTENANCE AND CARGO HOLD	AEROPUERTO ALFONSO LÓPEZ PUMAREJO	VALLEDUPAR	CESAR		COLOMBIA	11/1/2013	PRESENT

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Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
BAGGAGE	AV. DE LAS AMERICAS S/N	GUAYAQUIL			ECUADOR	UNKNOWN	PRESENT
CARGO OFFICE	ANCHORAGELAAN 38 FREIGHT STATION 9 1118LD SCHIPHOL AIRPORT	AMSTERDAM			NETHERLANDS	4/1/2020	PRESENT
CARGO OFFICE	LATAM CARGO DIEGO BARROS ORTIZ PONIENTE, PUDAHUEL, REGIÓN METROPOLITANA	SANTIAGO			CHILE	UNKNOWN	PRESENT
CARGO OFFICE	PELIKAANWEG 11 1118 DT SCHIPHOL AIRPORT	AMSTERDAM			NETHERLANDS	8/25/2016	3/31/2020
CARGO OFFICE	ULTIMAS NOTICIAS Y EL COMERCIO	QUITO			ECUADOR	UNKNOWN	PRESENT
COMMERCIAL OFFICE	207 RUE DE BERCY, 75012 PARIS	PARIS			FRANCE	5/6/2019	PRESENT
COMMERCIAL OFFICE	A.H. JESUS PODEROSO AV. DE LOS HEROES 100	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. AEROPUERTO S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. ALFREDO MENDIOLA 1400	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. ALFREDO MENDIOLA 3698	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. ANGAMOS OESTE 662	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. AV. ELMER FAUCETT S-N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. BENAVIDES S/N INT S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. COLLASUYO 2964 INT REF.	CUSCO			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. CUZCO 245	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. DOS DE MAYO 1099	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. DOS DE MAYO 1099	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. EJERCITO 1009	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. EL EJERCITO 793	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. EL POLO 740	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. EL SOL 602	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. EL SOL 627 INT B	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. ELMER FAUCETT 2823	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. ELMER FAUCETT SN	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. FAUCETT SN	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. FELIPE SANTIAGO SALAVERRY SN	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. FERROCARRIL S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. FRANCISCO BOLOGNESI 300	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. GARCILAZO DE LA VEGA S N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. JAVIER PRADO ESTE 4200	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. JOSE PARDO 513	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. JOSE PARDO 513	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. LA MARINA 300	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. LA MOLINA 378	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. LEON VELARDE 513	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. NICOLAS AYLLON S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. OSCAR R. BENAVIDES 4921	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. SANTA CRUZ 771	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. TOMAS MARSANO 961	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. VELASCO ASTETE S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	AV. VENEZUELA CON A.UGARTE S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	BASTIONI DI PORTA NUOVA 21 - 20121 MILAN - ITALY	MILAN			ITALY	6/1/2018	PRESENT
COMMERCIAL OFFICE	CAL. APURIMAC 101	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	CAL. LIBERTAD 875 INT 01	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	CAL. MARISCAL CASTILLA S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	CAL. SAN MARTIN 275	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	CAL. UCELLO 162	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	CC.CC. PLAZA SAN MIGUEL AV. LA MARINA S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	FND. LA ESTRELLA 99B S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	FND. LAS CASUARINAS LOTE 05	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	GRU. PAGO SILPAY LA CARMELA LA S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. 9 DE DICIEMBRE 107	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. BOLOGNESI 250	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. PROSPERO 232	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. RAMIREZ HURTADO 183	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. SAN MARTIN REF.	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. SOR MANUELA GIL 151	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. TACNA 299	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. TARAPACA 805	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	JR. UCELLO 162	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	KAISERSTRASSE 5 - 60311 FRANKFURT AM MAIN - GERMANY	FRANKFURT			GERMANY	6/1/2009	PRESENT

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Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
COMMERCIAL OFFICE	LUIS ALBERTO DE HERRERA 1248 OF 1476	MONTEVIDEO			URUGUAY	7/30/2018	PRESENT
COMMERCIAL OFFICE	OTR. MALDONADO 01 AV. ESQ. LEON VELARDE 503	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	POETA JOAN MARAGALL 1, PLANTA 1, 28020 MADRID - SPAIN	MADRID			SPAIN	8/1/2013	PRESENT
COMMERCIAL OFFICE	PRO. PASEO DE LA REPUBLICA S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	PZA. REGOCIJO 202 INT 112	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	SEC. FUNDO SANTA LUZMILA AV. ALFREDO MENDIOLA REF. LOTE 02	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	SEC. LAMBRAMANI AV. LAMBRAMANI 325 LOTE 2	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	UNIT 20, 2 CODA STUDIO, 189 MUNSTER ROAD, LONDON, SW6 6AW	LONDRES			UNITED KINGDOM	6/7/2017	PRESENT
COMMERCIAL OFFICE	URB. CERCADO JR. TUMBES 391	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. CHACARILLA DEL ESTANQUE CAL. MONTE BELLO 150	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. CHACARILLA DEL ESTANQUE CAL. MONTE BELLO 150	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. CHACARILLA DEL ESTANQUE JR. MONTERREY 246	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. CHICLAYO CAL. MANUEL MARIA IZAGA 770 INT 1PIS	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. EL INGENIO AV. AMERICA OESTE 750	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. EL INGENIO AV. AMERICA OESTE 750	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. LA PASCANA AV. TUPAC AMARU 3900	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. LAS FLORES 81 AV. PROCERES DE LA INDEPENDEN 1632 LOTE A-2	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. LAS GARDENIAS AV. ALFREDO BENAVIDES 5250 LOTE 3	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. LOS SIRIUS II ETAPA CAL. LAS RETAMAS 190	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. MATELLINI AV. PROLONG PASEO DE LA REP. S/N INT S/N	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. MIRAFLORES AV. ANDRES A. CACERES 147 INT 51	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. SAN ANTONIO AV. ALFREDO BENAVIDES 1475	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. SANTA CATALINA AV. CANADA 1110	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. SELVA ALEGRE AV. MARISCAL BENAVIDES 421	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. SIRIUS CAL. RETAMAS 190	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	URB. VERSALLES DEL CARMEN O PI AV. DE LA CULTURA LOTE 3-4	LIMA			PERU	UNKNOWN	PRESENT
COMMERCIAL OFFICE	Z.I. - AV. SANCHEZ CERRO S/N	LIMA			PERU	UNKNOWN	PRESENT
CORPORATE OFFICE	CALLE 100#7-33	BOGOTA	CUNDINAMARCA		COLOMBIA	11/19/2015	12/1/2018
COUNTER, BACK OFFICE, LUGGAGE STORAGE AND CARGO HOLD	AEROPUERTO INTERNACIONAL LOS GARZONES	MONTERÍA	CÓRDOBA		COLOMBIA	11/2/2010	PRESENT
DOMESTIC CARGO WAREHOUSE	AEROPUERTO INTERNACIONAL PALONEGRO	BUCARAMANGA	SANTANDER		COLOMBIA	9/1/2013	PRESENT
FAST OFFICE	ALMACENES FAST AIR OSVALDO CROQUEVILLE 2207, PUDAHUEL, REGIÓN METROPOLITANA	SANTIAGO			CHILE	UNKNOWN	PRESENT
FRONT OFFICE / BACK OFFICE / SALES OFFICE	AUTOPISTA NTE. #34-67 CENTRO COMERCIAL PUERTA DEL NORTE	MEDELLIN	ANTIOQUIA		COLOMBIA	6/8/2019	PRESENT
FRONT OFFICE / BACK OFFICE / SALES OFFICE	AV. RICARDO MORGAN 575, MONTERREY	MONTERREY	NUEVO LEON		MEXICO	UNKNOWN	PRESENT
FRONT OFFICE / BACK OFFICE / SALES OFFICE	AVENIDA 4 NORTE #46 LOCAL335. CENTRO COMERCIAL CENTENARIO	CALI	VALLE DEL CAUCA		COLOMBIA	7/28/2017	5/25/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	AVENIDA NQS CON 38A SUR	BOGOTA	CUNDINAMARCA		COLOMBIA	6/22/2016	8/1/2018
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CALLE 100 #7-33 PISO 17 BUSINESS WORK PLACE	BARRANQUILLA	ATLÁNTICO		COLOMBIA	4/15/2017	4/30/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CALLE 185 #45-03 CENTRO COMERCIAL SANTAFE	BOGOTA	CUNDINAMARCA		COLOMBIA	6/12/2017	5/14/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CALLE 74 #38D-113	BARRANQUILLA	ATLÁNTICO		COLOMBIA	4/20/2017	3/7/2018
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CALLE ARICA 628 PISO 5, MIRAFLORES	LIMA			PERU	UNKNOWN	PRESENT
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CARRERA 100 #98-16. CENTRO COMERCIAL JARDÍN PLAZA	CALI	VALLE DEL CAUCA		COLOMBIA	9/4/2013	PRESENT
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CARRERA 11B # 99-25	BOGOTA	CUNDINAMARCA		COLOMBIA	12/1/2018	5/1/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CARRERA 26 #62-47. CENTRO COMERICAL GRAN ESTACIÓN	BOGOTA	CUNDINAMARCA		COLOMBIA	5/12/2016	3/31/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CARRERA 42 # 5 SUR - 145,	MEDELLIN	ANTIOQUIA		COLOMBIA	2/1/2020	5/1/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CARRERA 71D #6-94 SUR. CENTRO COMERCIAL PLAZA DE LAS AMÉRICAS	BOGOTA	CUNDINAMARCA		COLOMBIA	6/7/2017	5/15/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CARRERA 72# 80-94 CENTRO COMERCIAL TITAN	BOGOTA	CUNDINAMARCA		COLOMBIA	8/1/2019	5/15/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CL. 38 NTE. #6N – 45. CENTRO COMERCIAL CHIPICHAPE	CALI	VALLE DEL CAUCA		COLOMBIA	4/12/2017	PRESENT
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CLL 100 #8A-49 TORRE B PISO 11 EDF. WTC.	BOGOTA	CUNDINAMARCA		COLOMBIA	8/16/2018	11/30/2018
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CR 43 A 30 25 LC 1148. CENTRO COMERCIAL PREMIUM PLAZA	MEDELLIN	ANTIOQUIA		COLOMBIA	6/15/2019	5/17/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CRA 48 # 50 SUR - 128	MEDELLIN	SABANETA		COLOMBIA	6/7/2018	5/27/2019
FRONT OFFICE / BACK OFFICE / SALES OFFICE	CRA. 11 #1153. CENTRO COMERCIAL CACIQUE	BUCARAMANGA	SANTANDER		COLOMBIA	10/18/2017	4/23/2020
FRONT OFFICE / BACK OFFICE / SALES OFFICE	PAMPITE S/N Y DARIO DONOSO EDIF.OFFICENTER PISO 1 OFC 112	GUAYAQUIL			ECUADOR	UNKNOWN	PRESENT
FRONT OFFICE / BACK OFFICE / SALES OFFICE	TRV 93#51-98	BOGOTA	CUNDINAMARCA		COLOMBIA	11/1/2011	7/24/2017
FRONT OFFICE / BACK OFFICE / SALES OFFICE	VIA AL PUERTO MARITIMO KM 3.5 AV. 25 DE JULIO S/N Y SAN MIGU	GUAYAQUIL			ECUADOR	UNKNOWN	PRESENT
HANGAR	AEROPUERTO INTERNACIONAL EL DORADO	BOGOTA	CUNDINAMARCA		COLOMBIA	7/27/2017	PRESENT
HANGAR, BACK OFFICE, CHECK IN DESK	VIA A TABABELA S/N Y VIA YARUQUI	QUITO			ECUADOR	UNKNOWN	PRESENT
KIOSKS	AEROPUERTO INTERNACIONAL DE LA CIUDAD DE MÉXICO	CDMX			MEXICO	UNKNOWN	PRESENT
LUGGAGE STORAGE	AEROPUERTO INTERNACIONAL ALFONSO BONILLA ARAGÓN	CALI	VALLE DEL CAUCA		COLOMBIA	3/13/2019	PRESENT
MAINTENANCE	AV. ESPAÑA S/N Y ELIA LIUT	CUENCA			ECUADOR	UNKNOWN	PRESENT
MAINTENANCE	AVE DE LAS AMERICAS S/N ISIDRO AYORA	GPS			ECUADOR	UNKNOWN	PRESENT
MAINTENANCE	BUENOS AIRES Y AV. 10 DE AGO	QUITO			ECUADOR	UNKNOWN	PRESENT

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Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
OFFICE PROPERTY	222 PACIFIC COAST HWY	EL SEGUNDO	CA	90245		UNKNOWN	PRESENT
OFFICE PROPERTY	380 WORLD WAY GATE 152	LOS ANGELES	CA	90045		UNKNOWN	PRESENT
OFFICE PROPERTY	380 WORLD WAY, SUITE 3212	LOS ANGELES	CA	90045		UNKNOWN	PRESENT
OFFICE PROPERTY	600 THIRD AVE , 15TH FLOOR	NEW YORK	NY	10016		UNKNOWN	PRESENT
OFFICE PROPERTY	9403 JEFF FUQUA BOULEVARD, SUITE 8360	ORLANDO	FL	32827		UNKNOWN	PRESENT
OFFICE PROPERTY	AEROPUERTO INTERNACIONAL DE CANCÚN CARRETERA CANCUN-CHETUMAL KM22 75220	CANCUN	QUINTANA ROO		MEXICO	UNKNOWN	PRESENT
OFFICE PROPERTY	AV. NACIONES UNIDAS S/N Y AV. DE LOS SHYRIS	QUITO			ECUADOR	UNKNOWN	PRESENT
OFFICE PROPERTY	JFK TERMINAL 8 23-260A	JAMAICA	NY	11430		UNKNOWN	PRESENT
OFFICE PROPERTY	JFK TERMINAL 8 RM 10-259F	JAMAICA	NY	11430		UNKNOWN	PRESENT
OFFICE PROPERTY	PASEO DE LA REFORMA 243 PISO 19 COL. CUAUHTEMOC CDMX	CDMX			MEXICO	UNKNOWN	PRESENT
OFFICE PROPERTY	TERMINAL A, LATAM MAINTENANCE OFFICE	ORLANDO	FL	32827		UNKNOWN	PRESENT
OFFICE PROPERTY	TERMINAL DE CARGAS DEL URUGUAY OF 110	CANELONES			URUGUAY	6/1/2010	PRESENT
OFFICE PROPERTY	TERMINAL E COMMONLY REFERRED TO AS “ROOM 187	BOSTON	MA			UNKNOWN	PRESENT
PARKING LOT	AMERICO VESPUCIO 901, RENCA	SANTIAGO			CHILE	11/19/2019	PRESENT
PARKING LOT	AV. PDTE. RIESCO 5711, LAS CONDES.	SANTIAGO			CHILE	11/19/2019	PRESENT
PREFERRED AIRPORT COUNTER	AEROPUERTO JORGE CHAVEZ	LIMA			PERU	1/1/2019	PRESENT
TICKET OFFICE (CTO)	AEROP.INTERN PADRE J.A S/N INT S/N	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AEROPUERTO C FAP FCO SEGADA VIGNETTA SN INT SN	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AEROPUERTO C FAP G. DEL CASTILLO P. SN INT SN	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AEROPUERTO C FAP GUILLERMO CONCHA I SN INT SN	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AEROPUERTO DE TALARA SN	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AERP CAP FAP D.ABENSUR.R S/N INT S/N	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AK 104 #148-07 LOCAL 2-13. CENTRO COMERCIAL PLAZA IMPERIAL	BOGOTA	CUNDINAMARCA		COLOMBIA	7/1/2018	PRESENT
TICKET OFFICE (CTO)	ALTO LAS CONDES - AV. PRESIDENTE KENNEDY N° 9001, LOCAL 2181, 2DO. NIVEL, LAS CONDES	SANTIAGO			CHILE	11/18/2010	PRESENT
TICKET OFFICE (CTO)	APTO CAP FAP JOSE ABELARD S/N	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APTO CAP JOSE QUIÑONEZ G. SN	CHICLAYO				UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APTO CNEL FAP F SECADA V. S/N	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APTO CRNL CARLOS CIRIANI SN	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APTO INCA MANCO CAPAC SN	JULIACA				UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APTO TNTE A RODRIGUEZ B. SN	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APTO TNTE A. VELASCO A. SN	CUSCO				UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APTO TNTE CARLOS MARTINEZ SN	TRUJILLO				UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APTO. CAP. FAP C.MARTINEZ S/N	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	APUMANQUE - AV. MANQUEHUE SUR N° 031, LOCAL 20-22, LAS CONDES	SANTIAGO			CHILE	10/19/2009	PRESENT
TICKET OFFICE (CTO)	ARTURO PRAT 391	ARICA			CHILE	10/30/2006	PRESENT
TICKET OFFICE (CTO)	ARTURO PRAT 445	ANTOFAGASTA			CHILE	5/30/2004	PRESENT
TICKET OFFICE (CTO)	AV SANTA FE 3596	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. ALEMANIA 585-B	TEMUCO			CHILE	2/1/2019	PRESENT
TICKET OFFICE (CTO)	AV. ALFREDO MENDIOLA 3698 TIENDA 112, 2DO PISO - CENTRO COMERCIAL MEGAPLAZA - INDEPENDENCIA	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. AMÉRICA OESTE 750 TIENDA 1055A.	TRUJILLO			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. ANDRÉS AVELINO CÁCERES 147 LC 51 URB. MIRAFLORES, CASTILLA - CENTRO COMERCIAL OPEN PLAZA PIURA - PIURA	PIURA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. ANIBAL PINTO 699	IQUIQUE			CHILE	4/1/2012	PRESENT
TICKET OFFICE (CTO)	AV. BALMACEDA 2885, LOCAL 133 Y 134	LA SERENA			CHILE	9/23/2019	PRESENT
TICKET OFFICE (CTO)	AV. BLANCO 180	CASTRO			CHILE	2/1/2015	PRESENT
TICKET OFFICE (CTO)	AV. COLIPÍ 484	COPIAPÓ			CHILE	1/1/2018	PRESENT
TICKET OFFICE (CTO)	AV. COLLASUYO LOCAL 2964, 1ER PISO LC 100C - CENTRO COMERCIAL REAL PLAZA CUSCO - CUSCO	CUSCO			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. EJERCITO 793 CENTRO COMERCIAL, MALL PLAZA B-1005 PISO 1 - CAYMA	AREQUIPA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. EJERCITO 950	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. EL POLO 740 TIENDA A-217, 2DO PISO – CENTRO COMERCIAL EL POLO - SURCO	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. EL SOL 840, CERCADO - CUSCO	CUSCO			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. ESMERALDA 1044	VALPARAÍSO			CHILE	4/1/1997	PRESENT
TICKET OFFICE (CTO)	AV. FELIPE SANTIAGO SALAVERRY CUADRA 24, LC 111 Y 112 - CENTRO COMERCIAL REAL PLAZA SALAVERRY - JESÚS MARÍA	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. GARCILAZO DE LA VEGA 1337 TIENDA 1001 - CENTRO COMERCIAL REAL PLAZA CENTRO CÍVICO - CERCADO DE LIMA	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. GRAMADO 560	PUERTO VARAS			CHILE	2/1/1999	PRESENT
TICKET OFFICE (CTO)	AV. HOYOS RUBIO S N	LIMA			PERU	UNKNOWN	PRESENT

In re Lan Pax Group S.A.
Case No. 20-11264

SOFA: Part 7, Question 14 - Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case

Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
TICKET OFFICE (CTO)	AV. ISIDORA GOYENECHEA N° 2888, LAS CONDES	SANTIAGO			CHILE	12/1/2017	PRESENT
TICKET OFFICE (CTO)	AV. J. ALESSANDRI 3177 LOCAL BS 184-188	CONCEPCION			CHILE	6/26/2013	PRESENT
TICKET OFFICE (CTO)	AV. JAVIER PRADO ESTE 4200 TIENDA 202, 2DO PISO – CENTRO COMERCIAL JOCKEY PLAZA - SURCO, CTO	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. JOSE PARDO 513 - MIRAFLORES	LIMA			PERU	UNKNOWN	10/31/2019
TICKET OFFICE (CTO)	AV. JUAN TANCA MARENGO Y AV. JOAQUIN ORRANTIA	GUAYAQUIL			ECUADOR	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. LA MARINA 2000 TIENDA 236-A, 2DO PISO – CENTRO COMERCIAL PLAZA SAN MIGUEL - SAN MIGUEL	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. LEÓN VELARDE 503 - PUERTO MALDONADO	PUERTO MALDONADO			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. LIBERTAD 1348. MALL MARINA ARAUCO	VIÑA DEL MAR			CHILE	9/2/1999	PRESENT
TICKET OFFICE (CTO)	AV. MAIPÚ 271	VALDIVIA			CHILE	8/19/2003	PRESENT
TICKET OFFICE (CTO)	AV. NUÑEZ 4663	CIUDAD DE CÓRDOBA	CORDOBA		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AV. O´HIGGINS 569	OSORNO			CHILE	9/1/2019	PRESENT
TICKET OFFICE (CTO)	AV. TOMÁS MARSANO 961 LC 10 - CENTRO COMERCIAL OPEN PLAZA ANGAMOS - SURQUILLO	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	AVENIDA ACONQUIJA 2122	SAN MIGUEL DE TUCUMÁN			ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	BALMACEDA 406 (FUSION LOCAL 406 Y 410)	LA SERENA			CHILE	7/1/2005	11/30/2019
TICKET OFFICE (CTO)	CABILDO 1072	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	CALLE 19# 8-34	PEREIRA	RISARALDA		COLOMBIA	2/15/2005	5/17/2020
TICKET OFFICE (CTO)	CALLE 8 # 22-23	YOPAL	CASANARE		COLOMBIA	5/1/2012	3/1/2018
TICKET OFFICE (CTO)	CALLE 8 NRO. 869	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	CALLE APURIMAC 101 ESQUINA CON AV. BOLOGNESI - TACNA	TACNA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	CALLE MANUEL MARÍA IZAGA Nº 770 - CHICLAYO	CHICLAYO			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	CAR. PANAMERICANA NORTE S N	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	CARRERA 7#32-48. CENTRO COMERICAL SAN MARTÍN	BOGOTA	CUNDINAMARCA		COLOMBIA	7/11/2011	PRESENT
TICKET OFFICE (CTO)	CASEROS 476	CIUDAD DE SALTA	SALTA		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	CHICLANA 344	BAHIA BLANCA	BUENOS AIRES		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	COSTANERA CENTER - AV. ANDRÉS BELLO 2425 LOCAL 1218, PROVIDENCIA	SANTIAGO			CHILE	2/1/2017	PRESENT
TICKET OFFICE (CTO)	CR 29 #45-45 LOCAL 102. METROPOLITAN BUSINESS PARK	BUCARAMANGA	SANTANDER		COLOMBIA	12/23/2014	PRESENT
TICKET OFFICE (CTO)	CRA. 29 ## 14-47. CENTRO COMERCIAL UNICENTRO	YOPAL	CASANARE		COLOMBIA	3/8/2018	3/30/2020
TICKET OFFICE (CTO)	DUARTE QUIRÓS Nº 1400	CIUDAD DE CÓRDOBA	CORDOBA		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	ELEUTERIO RAMIREZ 802	OSORNO			CHILE	9/1/2003	9/30/2019
TICKET OFFICE (CTO)	ESTADO 82	SANTIAGO			CHILE	2/6/2015	3/31/2020
TICKET OFFICE (CTO)	FLORIDA CENTER - AV. VICUÑA MACKENNA N° 6100, LOCAL 2089, 2DO. PISO, LA FLORIDA	SANTIAGO			CHILE	5/12/2011	PRESENT
TICKET OFFICE (CTO)	HIDALGO 26	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	IRIGOYEN 347	CIUDAD DE NEUQUÉN	NEUQUÉN		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	JR. 9 DE DICIEMBRE 107	AYACUCHO			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	JR. MONTERREY 246 TIENDA 002, 1ER PISO – CENTRO COMERCIAL CAMINO DEL INCA - SURCO	LIMA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	JR. PRÓSPERO 232 - IQUITOS	IQUITOS			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	JR. RAMIREZ HURTADO 183 - TARAPOTO	TARAPOTO			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	JR. SOR MANUELA GIL 151 1ER NIVEL, CENTRO COMERCIAL EL QUINDE - CAJAMARCA	CAJAMARCA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	JR. TACNA 299 - PUNO	PUNO			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	JR.TARAPACÁ 805 - PUCALLPA	PUCALLPA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	JUNIN 501	ROSARIO	SANTA FE		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	LAPRIDA 176	SAN MIGUEL DE TUCUMÁN			ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	MALL ESPACIO URBANO 1110 LOCAL 3	PUNTA ARENAS			CHILE	4/18/2005	PRESENT
TICKET OFFICE (CTO)	MANUEL BULNES 687	TEMUCO			CHILE	7/1/2002	5/31/2019
TICKET OFFICE (CTO)	MANUEL BULNES 697 DPTO 5	TEMUCO			CHILE	7/1/2002	5/31/2019
TICKET OFFICE (CTO)	MITRE 534	SAN CARLOS DE BARILOCHE	BARILOCHE		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	O´HIGGINS 167 EDIFICIO PLAZA	PUERTO MONTT			CHILE	12/30/1997	3/23/2020
TICKET OFFICE (CTO)	PARANA 3745	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	PARQUE ARAUCO - AV. PRESIDENTE KENNEDY N° 5413, LOCAL 503, 1 NIVEL, LAS CONDES	SANTIAGO			CHILE	9/1/2015	PRESENT
TICKET OFFICE (CTO)	PLAZA EGAÑA - AV. LARRAIN 5862, LOCAL S-1044, NIVEL 0, LA REINA	SANTIAGO			CHILE	11/8/2018	PRESENT
TICKET OFFICE (CTO)	PLAZA OESTE - AV. AMÉRICO VESPUCIO N° 1501, LOCAL BS-108 BOULEVARD FINANCIERO, CERRILLOS	SANTIAGO			CHILE	7/17/2015	PRESENT
TICKET OFFICE (CTO)	POMASQUI / SAN JOSE LOTE 3.	QUITO			ECUADOR	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	RAPA NUI - AV. ATAMU TEKENA ESQUINA AV. PONT S/N	ISLA DE PASCUA			CHILE	9/1/2010	PRESENT
TICKET OFFICE (CTO)	RIVADAVIA 256	CIUDAD DE MENDOZA	MENDOZA		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	SAN LORENZO 309 PB	CIUDAD DE CÓRDOBA	CORDOBA		ARGENTINA	UNKNOWN	PRESENT

In re Lan Pax Group S.A.
Case No. 20-11264

SOFA: Part 7, Question 14 - Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case

Description of Location	Address 1	City	State	Zip	Country	Date of Occupancy From	Date of Occupancy To
TICKET OFFICE (CTO)	SAN MARTIN SUR 2875	CIUDAD DE MENDOZA	MENDOZA		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	SANTA FE 1120	ROSARIO	SANTA FE		ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)	SARMIENTO 2685	BUENOS AIRES			ARGENTINA	UNKNOWN	PRESENT
TICKET OFFICE (CTO)		AREQUIPA			PERU	UNKNOWN	PRESENT
TICKET OFFICE (CTO)		LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. AEROPUERTO CAPITAN FAP DAVID ABENZUR RENGIFO S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. AEROPUERTO CAPITÁN FAP RENÁN ELÍAS OLIVERA S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. AEROPUERTO DE ILO S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. AEROPUERTO DE JAEN S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. CAPITAN FAP GUILLERMO CONCHA IBERICO S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. CAPITAN FAP JOSE A. QUIÑONES GONZALES S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. CAPITAN FAP PEDRO CANGA RODRIGUEZ S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. CAPITAN FAP VICTOR MONTES ARIAS S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. CAPITAN FAP VICTOR MONTES ARIAS S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. COMANDANTE FAP GUILLERMO DEL CASTILLO PAREDES S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. CORONEL FAP CARLOS CIRIANI SANTA ROSA S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. CORONEL FAP FRANCISCO SECADA VIGNETTA S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. FRANCISCO CARLE S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. INT. ALEJANDRO VELASCO ASTETE S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. INT. ALFREDO RODRIGUEZ BALLON S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. INT. CAPITAN FAP ALFREDO MENDIVIL DUARTE S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. INT. CAPITÁN FAP CARLOS MARTÍNEZ DE PINILLOS S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. INT. INCA MANCO CAPAC S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. INT. JORGE CHAVEZ S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. INT. PADRE JOSÉ DE ALDALMIZ S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	APTO. MAYOR GENERAL FAP ARMANDO REVOREDO IGLESIAS S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	AV. ELMER FAUCETT 3825	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	AV. ELMER FAUCETT AEROPUERTO JORGE CHAVEZ S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	AV. ELMER FAUCETT S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	AV. OQUENDO MZ H R LOTE 1,2	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	AV. PROLONGACION FAUCETT S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	CAR. AUTOPISTA PANAME. SUR 2001	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	CAR. COSTANERA SUR KM 7-8	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	FND. SAN AGUSTIN AV. CORONEL NESTOR GAMBETTA 3271	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRANCISCO RODRIGUEZ GARZON	GUAYAQUIL			ECUADOR	UNKNOWN	PRESENT
WAREHOUSE	OTR. AERP SAN ANDRES S/N	LIMA			PERU	UNKNOWN	PRESENT
WAREHOUSE	URB. INDUSTRIAL BOCANEGRA CAL. UNO MZ B LOTE 3	LIMA			PERU	UNKNOWN	PRESENT

In re Lan Pax Group S.A.
Case No. 20-11264
SOFA Part 10, Question 20 - Off-premises storage

Storage Company	Address1	Address2	Address3	City	State	Zip	Country	Description of Contents	Debtor Still in Possession (Yes / No)
ALMACENAMIENTO DE DOCUMENTOS, SA DE CV	TLALNEPANTLA			MÉXICO			MEXICO	ARCHIVED DOCUMENTS	YES
ALPHA BROKERS CORPORATION	5900 NW 97TH AVE			MIAMI	FL	33178		ON-BOARD SUPPLIES	YES
ALPOPULAR ALMACEN GENERAL DE DEPÓSITOS S.A - ALPOPULAR S.A	DIAGONAL 24C #96B - 50			BOGOTÁ			COLOMBIA	ARCHIVED DOCUMENTS	YES
AMERICAN LOGISTIC SAS	CARRERA 69 F NO. 17-45 ZONA INDUSTRIAL MONTEVIDEO			BOGOTÁ			COLOMBIA	MARKETING MATERIAL (P.O.P)	YES
CEVA FREIGHT LLC	5601 NW 72ND AVENUE			MIAMI	FL	33166-4207		EQUIPMENT FOR PLANE LAYOUT (SEATS, ETC)	YES
CITYBOX	OSE ALAVEDRA TAMA SLS. 14-21 Y FRANCISCO RODRIGUEZ GARZON			GUAYAQUIL	EC		ECUADOR	FURNITURE	YES
DHL SUPPLY CHAIN CHILE S.A	BOULEVARD PONIENTE 1313, PARQUE 11, PUDAHUEL			SANTIAGO			CHILE	ON-BOARD SUPPLIES, EQUIPMENT FOR PLANE LAYOUT AND PROCUREMENT MATERIALS	YES
EXTRA SPACE STORAGE	1017 E EL SEGUNDO BLVD			LOS ANGELES	CA	90245		ARCHIVED DOCUMENTS	YES
FILESTORAGE	PAMPITE S/N Y DARIO DONOSO EDIF.OFFICENTER PISO 1 OFC 112			QUITO			ECUADOR	ARCHIVED DOCUMENTS	YES
GATE GOURMET COLOMBIA	AV. CALLE 26 N° 92 – 32 LOTE 1			BOGOTÁ			COLOMBIA	CATERING MATERIALS	YES
GRM DOCUMENT MANAGEMENT	AV. LA CHUTANA MZ. Q LT. 04 " Z.I. LA CHUTANA, CHILCA CAÑETE - LIMA			LIMA			PERU	ARCHIVED DOCUMENTS	YES
IMC (INTERNATIONAL MEAL COMPANY)	CRA 103 # 25B 74			BOGOTÁ			COLOMBIA	CATERING MATERIALS	YES
INVERSIONES MARITIMAS UNIVERSALES DEPOSITOS S.A.	CAL PIEDRA LIZA MZA M LOTE B ZAGR FUNDO LA TABOADA						PERU	ON-BOARD SUPPLIES	YES
IRON MOUNTAIN	2925 NW 120TH TERRACE,			MIAMI	FL	33167		ARCHIVED DOCUMENTS	YES
IRON MOUNTAIN	CALLE LOS CLAVELES SECTOR 3 URB. LAS PRADERAS DE LURÍN			LURÍN			PERU	ARCHIVED DOCUMENTS	YES
IRON MOUNTAIN	AV. ELMER FAUCETT 3462			CALLAO			PERU	ARCHIVED DOCUMENTS	YES
KUEHNE & NAGEL, S.A.	AVDA JAIME III - 21 - 07012			PALMA DE MALLORCA		7012	SPAIN	ON-BOARD SUPPLIES	YES
PORTTRANS	VIA AL PUERTO MARITIMO KM 3.5 AV. 25 DE JULIO S/N Y SAN MIGU			GUAYAQUIL			ECUADOR	UNIFORMS	YES
U STORAGE VIADUCTO S.A. DE C.V.	VIAD. RÍO DE LA PIEDAD 571	COL. GRANJAS MÉXICO	ALCALDIA IZTACALCO	MÉXICO		08400	MEXICO	FURNITURE	YES

SOFA Part 13, Question 25 - Other businesses in which the Debtor has or has had an interest

Name	Address	City	State	Zip	Country	Taxpayer ID No. (EIN)	Nature of Business	Beginning Date	End Date
AEROVÍAS DE INTEGRACIÓN REGIONAL S.A.	AV. EL DORADO NO.103-08 ENTRADA 1- HANGAR	BOGOTA			COLOMBIA	98-0640393	SCHEDULED PASSENGER AIR TRANSPORTATION	N/A	PRESENT
ATLANTIC AVIATION INVESTMENTS LIMITED LLC	AV. PRESIDENTE RIESCO 5711, PISO 20 LAS CONDES	SANTIAGO			CHILE		OTHER FINANCIAL VEHICLES	N/A	PRESENT
HOLDCO COLOMBIA I SPA	AV. PRESIDENTE RIESCO 5711, PISO 20 LAS CONDES	SANTIAGO			CHILE	76-9336885	OFFICES OF OTHER HOLDING COMPANIES	N/A	PRESENT
HOLDCO COLOMBIA II SPA	AV. PRESIDENTE RIESCO 5711, PISO 20 LAS CONDES	SANTIAGO			CHILE	76-9310053	OFFICES OF OTHER HOLDING COMPANIES	N/A	PRESENT
HOLDCO ECUADOR S.A.	APOQUINDO #3721 131/13	SANTIAGO			CHILE	76-3884082	OFFICES OF OTHER HOLDING COMPANIES	N/A	PRESENT
INVERSORA CORDILLERA S.A	SUIPACHA 1111 PISO 18, [1008]	CIUDAD AUTONOMA DE BUENOS AIRES			ARGENTINA	33-70914391-9	OFFICES OF OTHER HOLDING COMPANIES	N/A	PRESENT
LAN ARGENTINA S.A.	AV. COSTANERA RAFAEL OBLIGADO Y JERÓNIMO SALGUERO SIN NÚMERO, PREDIO DE COSTA SALGUERO PARK	C.A.B.A.			ARGENTINA	30-70754232-9	SCHEDULED PASSENGER AIR TRANSPORTATION	N/A	PRESENT
LASER CARGO S.R.L .	AV. CORRIENTES 327, PISO 3	CIUDAD AUTÓNOMA DE BUENOS AIRES.			ARGENTINA	30-62245283-5	MISCELLANEOUS FINANCIAL INVESTMENT ACTIVITIES	N/A	PRESENT
LATAM AIRLINES ECUADOR, S.A.	CONECTOR ALPACHACA S/N EDIFICIO QUITO AIRPORT CENTER, ECUADOR.	QUITO			ECUADOR	98-0383677	SCHEDULED PASSENGER AIR TRANSPORTATION	N/A	PRESENT
LATAM TRAVEL S.A.	AVENIDA COSTANERA RAFAEL OBLIGADO 1221, EDIFICIO LAN, PREDIO DE COSTA SALGUERO PARK	CIUDAD AUTONOMA DE BUENOS AIRES			ARGENTINA	30-70952352-6	TRAVEL AGENCIES	N/A	PRESENT
LÍNEA AÉREA CARGUERA DE COLOMBIA	AV. EL DORADO NO.103-08 ENTRADA 1- HANGAR	BOGOTA			COLOMBIA	26-4065780	SCHEDULED FREIGHT AIR TRANSPORTATION	N/A	PRESENT

SOFA Part 13, Question 26a - Bookkeepers and accountants used within 2 years of commencement of this case

Name	Address	City	State	Zip	Country	Dates Services Rendered	Dates Services Rendered
RAMIRO ALFONSIN BALZA (CFO)	AV. PRESIDENTE RIESCO 5711, PISO 20	SANTIAGO			CHILE	July-2016	Present
JORGE MARIN (CONTROLLER)	AV. PRESIDENTE RIESCO 5711, PISO 20	SANTIAGO			CHILE	April-2020	Present
JORGE VILLA (CONTROLLER)	AV. PRESIDENTE RIESCO 5711, PISO 20	SANTIAGO			CHILE	1990	May-2020

SOFA Part 13, Question 28 - List the debtor's officers, directors, managing members, general partners, members in control or controlling shareholders

Name	Address	City	State	Zip	Position and nature of any interest	Percentage of interest, if any
Inversiones Lan, S.A.	Estado 10, Piso 10, Chile	Santiago			Shareholder	0.16390%
LATAM Airlines Group, S.A.	Estado 10, Piso 11, Chile	Santiago			Shareholder	99.83610%
Andres Enrique del Valle Eitel	Av. Presidente Riesco #5711 Depto. #2001 Chile	Santiago			General Manager & Board Director	
Ramiro Alfonsin	Av. Presidente Riesco #5711 Depto. #2001 Chile	Santiago			Board Director	
Roberto Alvo	Av. Presidente Riesco #5711 Depto. #2001 Chile	Santiago			Board Director	